UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA Tampa Division

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Chapter 11

GO BOLLYWOOD TAMPA BAY FLORIDA CONVENTION, LLC..

Case No.: 8:14-bk-11155-CPM

Debtor.

IN RE:

CHAPTER 11 CASE MANAGEMENT SUMMARY

COMES NOW GO BOLLYWOOD TAMPA BAY FLORIDA CONVENTION, LLC. (the "Debtor"), by and through its undersigned attorney, and files this its *Chapter 11 Case Management*

Summary, pursuant to Local Rule 2081-1(b), as follows:

1. Order for Relief:

On September 23, 2014, (the "Petition Date"), the Debtor filed its Voluntary Petition under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"). Accordingly, pursuant to Bankruptcy Code §§1107(a) and 1108, the Debtor is operating its business and managing its affairs as a Debtor-In-Possession.

2. Related Case(s):

Name(s)	Case Number(s)	Date of Filing
Atheneon CDK Corporation	8:12-bk-19022-CPM	12/20/12
Chetan R. Shah	8:14-bk-09207-CPM	08/07/14
Hillsdale Financial Synergy, LLC	8:12-bk-03341-CPM	03/08/12
Horizon Construction Management Services, LLC.	8:11-bk-15340-CPM	08/15/11
Tampa Bay Drycleaner, Inc.	8:12-bk-02288-CPM	02/21/12

3. <u>Description of Debtor's business:</u>

The Debtor was incorporated on June 10, 2013. The Debtor is engaged the promotion of art, music, film, sports, charitable causes, and philanthropic activities

worldwide and in the Tampa Bay area. It raises money for these causes by holding events.

4. Locations of Debtor's operations and whether leased or owned:

As of the Petition Date, the Debtor's managing member, Chetan Shah, manages the business from 110 West Tarpon Avenue, Tarpon Springs, FL 34689.

5. Reasons for filing Chapter 11:

The Debtor has been adversely harmed from breach of contracts by other parites.

6. <u>List of officers and directors, if applicable, and their salaries and benefits at the time of filing and during one (1) year prior to filing:</u>

Name	Title	Interest	Compensation
Chetan R. Shah	Managing Member	50%	None
Florida Premier Cricket League, LLC	Member	50%	None

7. **Debtor's annual gross revenues:**

2014 (Estimated YTD - Gross receipts or sales)	0.00
2013 (Gross receipts or sales)	800,000.00

8. <u>Amounts owed to various classes of creditors:</u>

a. Obligations owed to *priority* such as governmental creditors for taxes or individuals for wages:

Identity	amounts owed
Department of Revenue	0.00
Internal Revenue Service	0.00
TOTAL	0.00

b. Identity, collateral, and amounts owed to *secured* creditors:

I	dentity	Collateral	amounts owed
None			

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c. Amount of *unsecured* claims:

Identity	amounts owed
Purchases; Credit; Services; Advertisement; Loans; Deficiencies; Payment arrearages; etc.	7,068,500.00
TOTAL	7,068,500.00

9. <u>General description and approximate value of the Debtor's current and fixed assets:</u>

Description	Approx. Value
Claims/counterclaims against Dr. Kiran Patel; Wizcraft Wizcraft International Entertainment - Singapore Pte Ltd; Akarsh Kolaparth; and 7 M Tours, LLC	340,000,000.00
Possible lawsuit(s) against County of Hillsborough and county officials	Unknown
Possible lawsuit(s) against City of Tampa	Unknown
Possible lawsuit(s) against Karren Wilson, PA	Unknown
Possible claim(s) against former employees and colleagues for violation of confidentiality agreement(s)	Unknown
Contacts w/ Dr. Kiran Patel; Wizcraft Wizcraft International Entertainment - Singapore Pte Ltd; Akarsh Kolaparth; and 7 M Tours, LLC	Unknown
TOTAL	340,000,000.00

10. Number of employees and amount of wages owed as of Petition date:

The Debtor has no employees other than the principal, Chetan R. Shah. There were no past due wages as of the date of filing the Petition

11. Status of Debtor's payroll and sales tax obligations, if applicable:

There were no pre-petition payroll taxes and/or unemployment compensation obligations due as of the date of filing the Petition. There were no sales tax obligations as of the date of the petition.

12. Anticipated emergency relief to be requested within fourteen (14) days from the petition date:

None

13. Anticipated strategic objectives:

- Determine actual amounts owed to Debtor through legal actions, including breach of contract
- Restructure debt
- Implement a controlled repayment plan

I HEREBY CERTIFY that on this __day of October, 2014, a true and correct copy of the foregoing was sent by ■ CM/ECF Electronic Mail to:

Stephenie Biernacki Anthony, *Attorney for Florida Citizens Bank*, santhony@anthonyandpartners.com, lwright@anthonyandpartners.com; efilings@anthonyandpartners.com

David Delrahim, Attorneys for Kiran Patel, ddelrahim@eflegal.com, creeder@eflegal.com;jkillett@eflegal.com

J Steven Wilkes, Attorney for US Trustee, steven.wilkes@usdoj.gov

United States Trustee - TPA USTPRegion21.TP.ECF@USDOJ.GOV

and by Regular U.S. Mail to:

Go Bollywood Tampa Bay Florida Convention, LLC., 110 West Tarpon Avenue, Tarpon Springs, FL 34689.

Respectfully submitted,

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